

PEEL HUNT

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For the attention of:

The Board of Directors
Curtis Banks Group plc
3 Temple Quay
Bristol
BS1 6DZ

31 January 2023

Dear Sirs

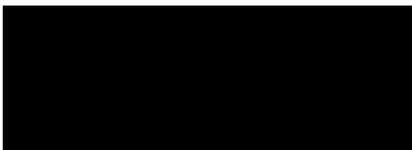
Recommended cash acquisition of Curtis Banks Group plc (“Curtis Banks”) by Nucleus Clyde Acquisition Limited (a newly formed company wholly-owned by Nucleus Financial Platforms Limited) (“Bidco”)

We refer to the Rule 15 letters to be sent to holders of options under the Curtis Banks Long Term Incentive Plan 2017, the Curtis Banks Company Share Option Scheme and the Curtis Banks Savings Related Share Option Scheme on or around the date of this letter in connection with the recommended cash offer for Curtis Banks by Bidco (the “Rule 15 Letters”).

We hereby consent to the issue of the Rule 15 Letters with the inclusion therein of the references to ourselves in the form and context in which they are included.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully



Miles Cox

For and on behalf of Peel Hunt LLP