

STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
Curtis Banks Group PLC
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BS1 6DZ
("Curtis Banks")

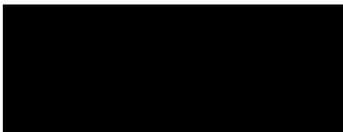
30 January 2023

Rule 15 letters to be issued by Curtis Banks

We refer to the Rule 15 letters to be sent to holders of options under the Curtis Banks Long Term Incentive Plan 2017, the Curtis Banks Company Share Option Scheme and the Curtis Banks Savings Related Share Option Scheme on or around the date of this letter in connection with the recommended cash offer for Curtis Banks by Nucleus Clyde Acquisition Limited (the "**Rule 15 Letters**").

We hereby confirm that we have given and not withdrawn our consent to the publication of the Rule 15 Letters with the inclusion of references to our name in the form and context in which they appear.

Yours faithfully



For and on behalf of
Fenchurch Advisory Partners LLP