

**STRICTLY PRIVATE AND CONFIDENTIAL**

**The Directors**  
**Curtis Banks Group PLC**  
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Bristol  
BS1 6DZ  
("Curtis Banks")

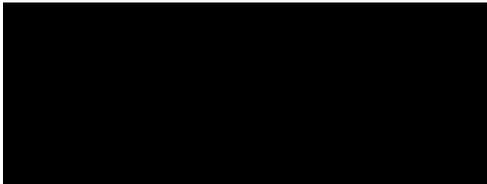
5 January 2023

**Announcement to be made by Curtis Banks**

We refer to the announcement proposed to be issued by Nucleus Clyde Acquisition Limited on or around 6 January 2023 under Rule 2.7 of the City Code on Takeovers and Mergers regarding a recommended cash offer for Curtis Banks (the "**Announcement**"), a final draft of which is attached and initialled by each of us for the purposes of identification.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Announcement with the inclusion of references to our name in the form and context in which they appear.

Yours faithfully



For and on behalf of  
**Fenchurch Advisory Partners LLP**