

# EVERCORE

The Board of Directors  
Nucleus Financial Platforms Limited  
Dunn's House  
St Paul's Road  
Salisbury  
SP2 7BF  
6 January 2023

Dear Sir/Madam,

**Recommended cash acquisition of Curtis Banks Group plc by Nucleus Clyde Acquisition Limited, a newly formed company wholly-owned by Nucleus Financial Platforms Limited (the "Acquisition")**

We refer to the announcement (the "**Announcement**") to be issued on 6 January 2023 pursuant to Rule 2.7 of The City Code on Takeovers and Mergers (the "**Code**") in respect of the Acquisition.

We hereby consent to the issue of the Announcement with the inclusion therein of the references to our name in the form and context in which they appear in the draft of the Announcement which is attached to this letter.

We also confirm that we consent to this letter being made available for inspection in accordance with the Code.

Yours faithfully,



Ed Banks  
For and on behalf of Evercore Partners International LLP